

# Summit Agenda

Thursday 18th June 2026, 08.30-16.00

Sheraton Grand Hotel & Spa, 1 Festival Square, Edinburgh

| Session                                                                                           | Time (BST) | Speakers                                                                                                                                                                                                                                                                                                                                                                    |
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| <b>Registration/ networking</b>                                                                   | 0830-0900  |                                                                                                                                                                                                                                                                                                                                                                             |
| <b>NAVIGATING A FRACTURING WORLD AND RESHAPING MARKETS</b>                                        |            |                                                                                                                                                                                                                                                                                                                                                                             |
| <b>MC Welcome Words</b><br>Remarks<br>[10m]                                                       | 0900-0910  | – Dr Sarah Ivory, Author                                                                                                                                                                                                                                                                                                                                                    |
| <b>Welcome Words</b><br>Remarks<br>[10m]                                                          | 0910-0920  | – Dame Susan Rice, Chair, GEFI<br>– Khadija Ali, Group Director, Sustainability and Responsible Business<br>Lloyds Banking Group                                                                                                                                                                                                                                            |
| <b>State of the Market</b><br>Keynote<br>[10m]                                                    | 0920-0930  | – Sasja Beslik, Chief Sustainable Investment Officer, SDG Impact Japan                                                                                                                                                                                                                                                                                                      |
| <b>Navigating a Fracturing World</b><br>Keynote<br>[10m]                                          | 0930-0940  | – Baron Alderdice of Knock, UK Trade Envoy for Azerbaijan and Central Asia                                                                                                                                                                                                                                                                                                  |
| <b>Permacrisis</b><br>Panel<br>[35m]                                                              | 0940-1015  | – (Moderator) Dame Susan Rice, Chair, GEFI<br>– Baron Alderdice of Knock, UK Trade Envoy for Azerbaijan and Central Asia<br>– Khadija Ali, Group Director, Sustainability and Responsible Business<br>Lloyds Banking Group<br>– John Pang, Senior Fellow at Belt & Road Initiative Caucus for APAC<br>– Satya Tripathi, President, Global Alliance for a Sustainable Planet |
| <b>Markets Reshaping: End of the Rules-based Global Order?</b><br>Question Time Panel<br>[30m]    | 1015-1045  | – (Moderator) Dr Sarah Ivory, Author<br>– Sasja Beslik, Chief Sustainable Investment Officer, SDG Impact Japan<br>– Rafe Haneef, Group CEO, MBSB<br>– Stephanie Maier, Head of Sustainable, FTSE Russel                                                                                                                                                                     |
| <b>BREAK</b><br>[30m]                                                                             | 1045-1115  |                                                                                                                                                                                                                                                                                                                                                                             |
| <b>FROM WEALTH OF NATIONS TO HEALTH OF THE PLANET</b>                                             |            |                                                                                                                                                                                                                                                                                                                                                                             |
| <b>MC Remarks</b>                                                                                 | 1115-1120  | – Dr Sarah Ivory, Author                                                                                                                                                                                                                                                                                                                                                    |
| <b>Smith Misread: How Capitalism Forgot Sentiments</b><br>Keynote<br>[10m]                        | 1120-1130  | – Lord David Pitt-Watson, Fellow, Cambridge Judge Business School                                                                                                                                                                                                                                                                                                           |
| <b>Reclaiming the Purpose of Markets</b><br>Panel<br>[30m]                                        | 1130-1200  | – (Moderator) Dr Sarah Ivory, Author<br>– Prof. Sir John Kay, Fellow, St John's College, Oxford<br>– Tan Sri Azman Mokhtar, Chairman, INCEIF University<br>– Eva Cairns, Head of Responsible Investment, Scottish Widows                                                                                                                                                    |
| <b>Balancing Profit and Purpose: Stewardship in the Age of Systemic Risk</b><br>Fireside<br>[20m] | 1200-1220  | – (Moderator) Amanda Young, Senior Advisor, GEFI<br>– Hans Georgeson, CEO, Royal London Asset Management                                                                                                                                                                                                                                                                    |

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| <b>Smith in the Balance:<br/>Markets &amp; Morality<br/>Reunited</b><br>Keynote<br>[10m] | 1220-1230 | – | Dr Robbie Mochrie, Errorist in Residence, Library of Mistakes                                                                                                                                                                                                                                                    |
| <b>LUNCH</b><br>[60m]                                                                    | 1230-1330 |   |                                                                                                                                                                                                                                                                                                                  |
| <b>UNPACKING TECHNICAL CHALLENGES</b>                                                    |           |   |                                                                                                                                                                                                                                                                                                                  |
| <b>MC Remarks</b>                                                                        | 1330-1335 | – | Dr Sarah Ivory, Author                                                                                                                                                                                                                                                                                           |
| <b>Data drop</b><br>Keynote<br>[10m]                                                     | 1335-1345 | – | Claire Dorrian, Head of Sustainability, Capital Markets, Post Trade, LSEG                                                                                                                                                                                                                                        |
| <b>Transition: from Ambition<br/>to Execution</b><br>Question Time Panel<br>[35m]        | 1345-1420 | – | (Moderator) Amanda Young, Senior Advisor, GEFI<br>– Sophie Dejonckheere, Director, Head of Climate and Sustainability Strategy, Lloyds Banking Group<br>– Steven Jones, Chief Investment Officer, Aegon Asset Management<br>– Caroline Horn, Vice President Sustainable Solutions Group, ING                     |
| <b>Impact Investing</b><br>Panel<br>[35m]                                                | 1420-1455 | – | (Moderator) Omar Shaikh, Managing Director, GEFI<br>– Sarah Gordon, Head of Impact, UK Government Office for Investment<br>– Lameen Abdul-Malik, Creator, IMPACT<br>– Amy Clarke, NED and Senior Advisor, Tribe Impact Capital<br>– Andrea Griffin, Global Head of Responsible Investment, HSBC Asset Management |
| <b>Young Professional Panel</b><br>Fireside<br>[25m]                                     | 1455-1520 | – | (Moderator), Angus Clelland, Assistant Manager, GEFI<br>– Chelcie Mohammed, President, Prosper Social Finance<br>– TBC                                                                                                                                                                                           |
| <b>Spoken Word</b><br>Keynote<br>[15m]                                                   | 1520-1535 | – | <i>Representatives from Theatre of the Oppressed Scotland (TOSCOT)</i>                                                                                                                                                                                                                                           |
| <b>MC Wrap up &amp; Close</b><br>Remarks<br>[25m]                                        | 1535-1600 | – | Dr Sarah Ivory, Author                                                                                                                                                                                                                                                                                           |
| <b>Scottish Government<br/>Networking Reception</b>                                      | 1700-1900 |   |                                                                                                                                                                                                                                                                                                                  |

*\*Please note, timings, sessions and speakers are subject to change*

*Draft vMay*